

Social Housing Pension Scheme

Valuation explained

Our valuation presentations are designed to give you and the senior people within your business a sound understanding of the valuation process here at TPT.

We'll talk you through the Scheme's historic funding levels and its current valuation, and provide any updates on structure and governance. We'll also be able to answer any questions you or your colleagues may have about the Scheme.

Each presentation will be delivered at your preferred office location, following the agenda below:

- Background to a pension scheme valuation
- Governance
- Employer bulk transfers and scheme strength
- Valuation process
- Valuation covenant assessment
- Funding history
- Recovery plan
- Investment strategy and performance
- 2017 valuation results
- Updated recovery plan
- Direct impact of the valuation on you
- Scheme membership profile
- Your membership profile

If you would like to know more about how our valuation services can help you and your company, including details of timings and competitive pricing for Scheme members, please contact Kirsty Armstrong on 0113 394 2677 or kirsty.armstrong@tpt.org.uk.